

**ISSUANCE DOCUMENT FOR CAPITAL MARKET INSTRUMENTS CONFERRING
EQUITY RIGHTS TO BE ISSUED BY HEKTAŞ TİCARET T.A.Ş. WITHOUT A PUBLIC
OFFERING**

This issuance document has been approved by the Capital Markets Board pursuant to its decision dated _____ and numbered _____. However, approval of this document does not constitute a guarantee by the Board or any public authority of the issuer, the capital market instruments covered by this issuance document or their prices, nor may it be construed as a recommendation regarding transactions in these capital market instruments. Furthermore, the price of the capital market instruments to be issued has been determined by the issuer, and the Capital Markets Board has no discretionary or approval authority in determining the price.

Information regarding our Company and the capital market instruments conferring equity rights covered by this issuance document is provided below.

Issuer's Trade Name	:	HEKTAŞ TİCARET T.A.Ş.
Trade Registry Directorate with Which the Issuer Is Registered and Trade Registry Number	:	Gebze Trade Registry Directorate 6535-10921
Resolution of the Authorised Corporate Body Regarding the Issuance / Resolution Date	:	Board of Directors Resolution / July 2, 2026
Issuer's Current Share Capital (TRY)	:	TRY 8,430,000,000
Trade Name of the Intermediary Institution Acting as Intermediary for the Issuance (If Any)	:	OYAK Yatırım Menkul Değerler A.Ş.
Type of Capital Market Instrument to Be Issued	:	Shares
Place of Sale	:	Türkiye
Method of Sale	:	Domestic private placement
Sale Price of the Capital Market Instrument to Be Issued (Per TRY 1 Nominal Value)	:	TRY 3.39
Total Nominal Value of the Capital Market Instrument to Be Issued (TRY)	:	702,064,896.755
Whether a Purchase Commitment Has Been Provided for the Capital Market Instrument to Be Issued and Information on the Parties Providing Such Commitment (If Any)	:	All shares to be issued will be sold to Ordu Yardımlaşma Kurumu Oyak Genel Müdürlüğü in consideration of the amount paid in cash to the Company as an advance towards the capital increase.

We declare that, to the best of our knowledge, the information contained in this issuance document is accurate and that all reasonable care has been taken to ensure that this issuance document contains no omission that would alter the meaning of such information.

Issuer	
HEKTAŞ TİCARET T.A.Ş.	
Murat Kılıç Director of Financial Affairs	Hale Çırak Investor Relations Manager