HEKTAŞ TİCARET T.A.Ş.

REPORT ON THE INTENDED USE OF FUNDS TO BE OBTAINED FROM THE CAPITAL INCREASE THROUGH PRIVATE PLACEMENT

Report Date: 30.06.2026

Purpose of the Report: Pursuant to Article 33 of the Capital Markets Board's Share Communiqué No. VII-128.1, published in the Official Gazette dated 22.06.2013 and numbered 28685:

"For capital increases for consideration to be carried out through a public offering of the shares of non-publicly traded companies or through the sale on the stock exchange of the shares of publicly traded companies, a report shall be prepared regarding the purposes for which the funds to be obtained from the capital increase will be used, and this report shall be submitted to the board of directors for approval and disclosed to the public. It is mandatory to disclose the board resolution approving the report to the public at the time of the application to be made to the Board for the approval of the prospectus or offering document."

1. GENERAL INFORMATION

Trade Name	Hektaş Ticaret T.A.Ş.
Head Office Address	Gebze Organize Sanayi Bölgesi, İnönü Cad., 700. Sok, No:711, Gebze, Kocaeli
Registered Capital Ceiling	TRY 25.000.000.000,00
Issued Capital	TRY 8.430.000.000,00
Corporate Website	www.hektas.com.tr
Field of Activity	Production, import and marketing of agricultural and veterinary pharmaceuticals
Trade Registry Directorate	Gebze
Trade Registry No.	6535-10921
Tax Office	Kocaeli – İlyasbey Tax Office
Tax Identification No.	4610015898

2. SHAREHOLDING STRUCTURE OF THE COMPANY

As of the date of this report, the Company's current shareholding structure is presented in the table below:

Shareholder's Name, Surname / Trade Name	Share in Capital (TRY)	Share in Capital (%)
Ordu Yardımlaşma Kurumu (OYAK)	3.950.848.975,06	46,87
Other	4.479.151.024,94	53,13
Total	**8.430.000.000,00**	**100,00**

3. BOARD OF DIRECTORS

Name and Surname	Position	Term Start Date / Term
OMSAN LOJİSTİK ANONİM ŞİRKETİ(Representative: **TURAN EROL**)	Chair of the Board of Directors	07.05.2026 – 3 Years
AKDENİZ CHEMSON KİMYA SANAYİ VE TİCARET ANONİM ŞİRKETİ (Representative: **MEHMET HADİ TUNÇ**)	Deputy Chair of the Board of Directors	07.05.2026 – 3 Years
OYTAŞ İÇ VE DIŞ TİCARET ANONİM ŞİRKETİ(Representative: **OĞULCAN TOPER**)	Member of the Board of Directors	07.05.2026 – 3 Years
OYAK PAZARLAMA HİZMET VE TURİZM ANONİM ŞİRKETİ (Representative: **MUSTAFA GÜNEŞ**)	Member of the Board of Directors	07.05.2026 – 3 Years
OYAK DENİZCİLİK VE LİMAN İŞLETMELERİ ANONİM ŞİRKETİ (Representative: **ERHAN AKGÜL**)	Member of the Board of Directors	07.05.2026 – 3 Years
MURAT DERTLİ ERKER	Member of the Board of Directors (Independent)	07.05.2026 – 1 Year
ALİ MURAT ATMIŞ	Member of the Board of Directors (Independent)	07.05.2026 – 1 Year

4. RATIONALE FOR THE CAPITAL INCREASE

Particularly over the last decade, our Company has made substantial capacity- and efficiency-enhancing investments as part of its investments in new subsidiaries incorporated into its structure, new production facilities, the modernization of existing facilities, machinery and equipment investments, and the development of its storage and logistics infrastructure and information technologies. A significant portion of the financing required for these investments was provided from financial resources in addition to shareholders' equity. The net funds to be obtained as a result of the planned capital increase are intended to be used primarily for the repayment of the Company's financial liabilities. In this way, the Company aims to reduce its financing costs, strengthen its cash flow and financial structure, and make its balance sheet structure more robust.

5. INTENDED USE OF FUNDS TO BE OBTAINED FROM THE CAPITAL INCREASE THROUGH PRIVATE PLACEMENT

All proceeds arising from the fund amounting to TRY 2.380.000.000-, which will be obtained through the capital increase by private placement and provided by the shareholder Ordu Yardımlaşma Kurumu Oyak Genel Müdürlüğü ("**OYAK**"), will be used for the repayment of financial liabilities.

Detailed information regarding the intended use of the funds obtained from the capital increase is provided below:

Intended Use of Funds	Allocation Ratio (%)
Repayment of financial liabilities	100,0
Total	**100,0**

During the period until the funds obtained within the scope of the capital increase through private placement are used, the relevant amount will be invested in financial instruments deemed appropriate in line with the Company's policies, market conditions and liquidity requirements, taking into account the Company's interests.

Yours sincerely,

This report was accepted by our Board of Directors with the decision dated 2 July, 2026